

Exiting a business can be tricky. There are often things we don't consider in our plans, and we wind up being dissatisfied with the outcome. This worksheet helps you be more deliberate about the reasons you are exiting and the other people who could be impacted by your decision. Exiting isn't just about money. You may also want some input into your legacy. Use this sheet to record the best outcome you could hope for for each of the categories and individuals.

	Focus Area	Income Goals	Legacy Goals	Values Goals
Owners / Family	Transferrable Value			
Other Stakeholders	Fair and Equitable			
Key Employees	Humanitarian			